

PARIS, MAY 12, 2016

COMBINED SHAREHOLDERS' MEETING OF MAY 12, 2016

The Combined Shareholders' Meeting of Eurazeo held today in Paris approved all twenty-six resolutions.

Michel David-Weill, Chairman of the Supervisory Board, saluted Eurazeo's tremendous vitality in 2015 and the solid performances of the portfolio companies in a global economic context that is still sending mixed signals. He emphasized the expansion of Eurazeo in terms of its various investor businesses and geographically, underscoring the openness and flexibility the company has demonstrated in recent years.

Philippe Audouin, Chief Financial Officer, presented the 2015 results and stressed the record number of transactions in addition to the commendable growth and earnings performances of the portfolio companies. Eurazeo was thus able to report record earnings and further boost its Net Asset Value. The company's financial structure is more than solid.

Virginie Morgon, Deputy CEO, tied the investment momentum of the last twelve months to Eurazeo's flexible and structured organization. The company has positioned itself squarely within the investment opportunity flows of Europe. As such, and in the wake of its success in China almost three years ago and the recent opening of a Brazil office, it can today contemplate a US presence in 2016. The reasons for this strategic shift to the US – where the goal is direct investment – and the practical terms were elaborated. Lastly, Virginie Morgon stressed the reinforcement of the Eurazeo competency network made available to all the portfolio companies, thus deploying a collaborative investment approach. This sharing of experience was illustrated by the presentation of the digital strategy and the CSR process, two powerful levers that are central to Eurazeo's value creation.

Patrick Sayer, Chairman of the Executive Board, then looked back to the changes that Eurazeo has undergone over the last five years. The investment company has indeed experienced a significant transformation, in order to boost its efficiency and ability to rapidly transform its portfolio companies. Patrick Sayer focused on the notion of patient capitalism, this unique relationship with time, which provides Eurazeo with both the flexibility to seize opportunities within brief windows and the patience to develop companies over the long term. He ended by targeting an average annual NAV growth rate of nearly 15%, dividend included, and asserting Eurazeo's commitment to a living economy, which is to say growth that is useful to the company and beneficial to all.

The proposed ordinary dividend of €1.20 per share, as well as an exceptional dividend of €1.20 per share, were approved by the Shareholders' Meeting and will be paid out on May 19, 2016. Shareholders will also receive one bonus share for 20 shares held on May 20, 2016.

The Shareholders' Meeting also approved the appointment of Mr. Harold Boël, Chief Executive Officer of Sofina SA, as member of the Supervisory Board. He will replace Mr. Richard Goblet d'Alviella, whose term of office ends today. Mr. Boël's international experience in the area of operations, as well as in finance and investment, will provide Eurazeo with shrewd and valuable insight.

About Eurazeo

With a diversified portfolio of 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Fintrax, Foncia, InVivo NSA, Les Petits Chaperons Rouges, Moncler, and smaller companies, including the investments of Eurazeo PME and Eurazeo Croissance.

Eurazeo is listed on Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

	July 27, 2016	H1 2016 results
Eurazeo financial timetable		
	November 10, 2016	Q3 2016 revenue

EURAZEO CONTACTS

CAROLINE COHEN
HEAD OF INVESTOR RELATIONS
E-mail: ccohen@eurazeo.com
Tel.: +33 (0)1 44 15 16 76

SANDRA CADIOU
HEAD OF COMMUNICATIONS
E-mail: scadiou@eurazeo.com
Tel.: +33 (0)1 44 15 80 26

PRESS CONTACT

HAVAS WORLDWIDE PARIS
RENAUD LARGE
E-mail: renaud.large@havasww.com
Tel.: +33 (0)1 58 47 96 30
+33 (0)6 33 49 36 06

For further information, please visit our website: www.eurazeo.com

Follow us on [Twitter](#), [LinkedIn](#), and [YouTube](#)