

Vélizy-Villacoublay, 13th May 2016

Press release

Success of the capital increase reserved for Eiffage employees

Eiffage did announce in February a capital increase reserved for the Group employees in France, Belgium, Luxembourg, Spain and Senegal.

Nearly 38,000 employees did subscribe to this operation via the *FCPE Eiffage Actionnariat Relais 2016*.

The capital increase amounts to 130,559,913.54 euros and leads to the creation of 2,648,274 new shares (equal to 2.77% of the share currently issued), at a price of 49.30 euros per share.

The capital of the company has been increased from 381,735,964 euros to 392,329,060 euros and is now made of 98,082,265 shares of 4 euros of nominal value.

The main details of the operation were the subject of a press release dated 24th February 2016.

After the operation, the *FCPE Eiffage Actionnariat Relais 2016* will hold 2.7% of the capital of the company.

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