

## Update of the EMTN programme

### Prospectus release

Imerys has finalized the update of its 2.5 billion euros EMTN (« Euro Medium Term Notes ») programme.

The base prospectus has been filed with and approved by the *Commission de Surveillance du Secteur Financier* (Luxembourg) on 10 June 2016; it is available on the website of the Company [www.imerys.com](http://www.imerys.com) in section “News & media center/ongoing regulated information/bond issue”, at its head office, from the paying agent identified in the base prospectus, as well as on the website of the Luxembourg Stock Exchange [www.bourse.lu](http://www.bourse.lu).

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*The world leader in mineral-based specialty solutions for industry, with €4 billion revenue and 16,000 employees, Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods and building products. The Group draws on its knowledge of applications, scientific expertise and technological know-how to beneficiate its mineral resources, develop formulations and produce synthetic minerals. These contribute essential properties to customers' products and performance, including refractoriness, hardness, conductivity, opacity, durability, purity, lightness, filtration, adsorption and repellency. Imerys is firmly committed to responsible development, in particular by fostering the emergence of environmentally friendly products and processes.*

**More comprehensive information** about Imerys may be obtained from its website ([www.imerys.com](http://www.imerys.com)) under Regulated Information, particularly in its Registration Document filed with the *Autorité des marchés financiers* on March 17, 2016 under number D. 16-0153 (also available from the *Autorité des marchés financiers* website, [www.amf-france.org](http://www.amf-france.org)). Imerys draws the attention of investors to chapter 4, “Risk Factors and Internal Control”, of its Registration Document.

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