



Neuilly-sur-Seine, December 15th 2016

Unwinding of the calls sold to manage Peugeot SA warrants

As stated in its press release dated 26 March 2015, FFP managed part of the Peugeot SA warrants it received during the 2014 capital increase, through a sale of 8,946,000 call options on Peugeot SA shares expiring on 31 March 2017 and with a strike price of €6.428 per share. FFP thereby received a premium of €76.6 million.

Etablissements Peugeot Frères (EPF) has sold 968,000 call options under the same terms.

Following the exercise of its calls options by the bank, FFP and EPF delivered respectively 8,946,000 and 968,000 Peugeot SA shares on the 9th of December. Simultaneously, as planned and announced at inception, FFP and EPF exercised part of their warrants to bring the number of Peugeot shares they hold back up to the level prior to the sale of these calls.

Following those transactions, FFP and EPF hold the same number of shares as before the disposal of those options, respectively 84,323,161 and 26,298,895 Peugeot SA shares, representing, in concert, 13.63% of the capital and 18.37% of the voting rights of the company.

About FFP:

FFP is an investment company listed on Euronext, majority-owned by Etablissements Peugeot Frères and managed by Robert Peugeot. FFP is one of the leading shareholders of Peugeot SA and pursues a minority shareholdings and long-term investment policy. FFP holds participations in listed companies (Zodiac Aerospace, DKSH, SEB or ORPEA), non-listed companies (Sanef or Onet), and private equity funds.

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