

Press release

SPIE contemplates a 7-year bond offering of €600 million

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SPIE will start investor meetings with debt investors in the coming days, with the intention to launch a 7-year bond offering of €600 million. The net proceeds from the issuance of the bonds will be used to finance the acquisition of SAG, the German leader in energy infrastructure services, announced by SPIE on December 23, 2016, to refinance SAG's existing indebtedness and for general corporate purposes.

About SPIE

As the independent European leader in multi-technical services in the areas of energy and communications, SPIE supports its customers to design, build, operate and maintain energy-efficient and environmentally-friendly facilities. With 38,000 employees working from close to 600 sites in 38 countries, SPIE achieved in 2016 consolidated revenues of €5.1 billion and consolidated EBITA of €352 million.

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