

Press release

SPIE successfully places a €600 million bond

Cergy, March 16th, 2017 – *SPIE, the European leader in multi-technical services in the areas of energy and communications, has announced today that it has successfully placed a €600 million bond issue on March 15th, 2016. The issue will be used to finance the acquisition of SAG, the German leader of energy infrastructure services, announced on December 23rd, 2016.*

SPIE makes a successful return to the bond market, issuing a €600 million fixed-rate, euro-denominated bond, with a 7-year maturity and an annual coupon of 3.125%. The bond will be listed on the regulated market of Euronext Paris.

The issue was largely oversubscribed, reflecting institutional investors' confidence in SPIE's credit quality, rated BB by Standard & Poor's and Ba3 by Moody's.

This operation allows SPIE to take advantage of the current supportive market conditions, and will enhance the Group's debt structure by diversifying its sources of funding and extending its average maturity.

The joint bookrunners of this transaction were HSBC, Natixis and SG CIB (acting together as Global Coordinators), and BNP Paribas, Crédit Agricole CIB and ING.

About SPIE

As the independent European leader in multi-technical services in the areas of energy and communications, SPIE supports its customers to design, build, operate and maintain energy-efficient and environmentally-friendly facilities.

With 38,000 employees working from close to 600 sites in 38 countries, SPIE achieved in 2015 consolidated revenues of €5.3 billion and consolidated EBITA of €351 million.

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