



Boulogne, April 11, 2017

COMBINED ANNUAL AND EXTRAORDINARY SHAREHOLDERS' MEETING OF APRIL 11, 2017

At the Combined Annual and Extraordinary Shareholders' Meeting held on April 11, 2017, chaired by Mr. Hervé Le Bouc, the Shareholders of Colas approved all resolutions put to vote.

They approved in particular the 2016 financial statements, the key figures of which follow:

Consolidated revenue for 2016 amounted to 11.0 billion euros, down 8% from fiscal 2015 and 4% at constant scope and exchange rates. Current operating income totaled 386 million euros, up 42 million euros from 2015 due to the positive impact of action plans in mainland France and international units and to the halting of current losses in the refining activity in France. Net profit attributable to the Group came to 355 million euros, up 121 million euros from 2015.

Net profit for the parent company Colas amounted to 249.6 million euros, compared to 105.0 million euros in 2015.

Dividend: €8.20 per share

The Shareholders approved the payment of a dividend totaling 8.20 euros per share, payable in cash. An interim dividend of 5.45 euros per share was paid out on December 9, 2016 and the balance, 2.75 euros per share, will be paid out as of May 2, 2017 (ex-dividend date April 27, 2017, record date April 28, 2017). The dividend is to be compared to the dividend distributed the previous year at 5.45 euros per share.



Board of Directors: renewing the appointment of six Directors and appointing a Censor

The Shareholders approved the renewal of the appointments for a period of two years of Mr. Hervé Le Bouc, Mr. François Bertière, Mr. Olivier Bouygues, Ms. Martine Gavelle and Ms. Colette Lewiner, and Bouygues. Mr. Jean-François Guillemin was appointed censor (non-voting member).

Other resolutions

Lastly, the Shareholders approved the renewal of powers granted to allow the Board of Directors to buy back shares, reduce capital, increase capital.