



**PRESS RELEASE**

Paris, 13 June 2017

## **Foncière des Régions successfully issues a €500 million 10-year Bond with a 1.500% coupon**

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Foncière des Régions has successfully priced its new Bond issue of €500 million, maturing in 2027 and offering a 1.500% coupon (margin of 85 bps above the swap rate).

Application will be made to Euronext Paris S.A. for the notes to be admitted to trading on Euronext Paris and to the Autorité des Marchés Financiers for approval of the prospectus. Settlement and admission to trading on Euronext Paris of the notes should occur on 21 June 2017.

Foncière des Régions also launched this morning an offer to purchase for cash some (maximum amount of €200 million subject to adjustment) of its 1.750 per cent. notes due September 2021 (ISIN: FR0012146744). Those notes have an aggregate principal amount outstanding of €500 million.

With this issue and the offer to purchase, Foncière des Régions pursues its strategy of funding diversification, reduction of the cost of its debt and extension of its maturity.

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### **Foncière des Régions, co-author of real estate stories**

As a key player in real estate, Foncière des Régions has built its growth and its portfolio on the key and characteristic value of partnership. With a total portfolio valued at €19Bn (€12Bn in group share), located in the high-growth markets of France, Germany and Italy, Foncière des Régions is now the recognised partner of companies and territories which it supports with its two-fold real estate strategy: adding value to existing urban property and designing buildings for the future.

Foncière des Régions mainly works alongside Key Accounts (Orange, Suez Environnement, EDF, Dassault Systèmes, Thales, Eiffage, etc) in the Offices market as well as being a pioneering and astute operator in the two other profitable sectors of the Residential market in Germany and Hotels in Europe.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted to trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, and in the FTSE4 Good, DJSI World, Euronext Vigeo (World 120, Eurozone 120, Europe 120 et France 20), Oekom, Ethibel and Gaïa ethical indices. Foncière des Régions is rated BBB/Stable by Standard and Poor's.

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