



PRESS RELEASE

Paris, 20 June 2017

Press release relating to access to the prospectus for admission to trading on Euronext Paris relating to the issue of €500 million due in 2027

Foncière des Régions today announces that the *Autorité des marchés financiers* has assigned on 19 June 2017, the visa no. 17-278 to the prospectus for admission to trading on Euronext Paris of relating to the €500 million 1.50% fixed rate Bond issue maturing on 21 June 2027.

The prospectus is available on the company's website (www.foncieredesregions.fr) and on the *Autorité des marchés financiers*' website (www.amf-france.org). A copy of the prospectus will be sent, free of charge, to any person who makes the request.

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Foncière des Régions, co-author of real estate stories

As a key player in real estate, Foncière des Régions has built its growth and its portfolio on the key and characteristic value of partnership. With a total portfolio valued at €19Bn (€12Bn in group share), located in the high-growth markets of France, Germany and Italy, Foncière des Régions is now the recognised partner of companies and territories which it supports with its two-fold real estate strategy: adding value to existing urban property and designing buildings for the future.

Foncière des Régions mainly works alongside Key Accounts (Orange, Suez Environnement, EDF, Dassault Systèmes, Thales, Eiffage, etc) in the Offices market as well as being a pioneering and astute operator in the two other profitable sectors of the Residential market in Germany and Hotels in Europe.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted to trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, and in the FTSE4 Good, DJSI World, Euronext Vigeo (World 120, Eurozone 120, Europe 120 et France 20), Oekom, Ethibel and Gaïa ethical indices. Foncière des Régions is rated BBB/Stable by Standard and Poor's.

www.en.foncieredesregions.fr

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