



Neuilly-sur-Seine, 6 September 2017

FFP takes a 5.2% stake in SPIE

On September 5th 2017, FFP and Clayax acquisition Luxembourg 5 SCA (« Clayax »), a company controlled by Clayton, Dublier & Rice and Ardian, signed an agreement for the acquisition of 8 million SPIE shares by FFP for a consideration € 189m. Following this transaction, FFP will own 5.2% of the SPIE share capital. FFP will seek to be represented on the board of the company.

Clayax has undertaken not to sell any SPIE share at a price lower to the transaction price for a period of 30 days following the completion of the block trade. FFP has equally undertaken not to sell any SPIE share for a period of 60 days.

Robert Peugeot stated: *“As an independent European leader in multi-technical services, SPIE has demonstrated a track record of steady growth for the past years thanks to the quality of its business model, its employees and its managers. FFP is looking forward to further developing the group alongside the management, who is also a significant shareholder of SPIE.*

This is a sizeable transaction for FFP, in which part of the harvesting proceeds of the recent months are being redeployed. Following this acquisition, FFP will retain significant investment capacity to seize new opportunities.”

About FFP:

FFP is an investment company listed on Euronext, majority-owned by Etablissements Peugeot Frères and managed by Robert Peugeot. FFP is one of the leading shareholders of Peugeot SA and pursues a minority shareholdings and long-term investment policy. FFP holds participations in listed companies (LISI, Zodiac Aerospace, DKSH, SEB or ORPEA), non-listed companies (IHS or Eren Renewable Energy), and private equity funds.

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