

PARIS, OCTOBER 3, 2017

EURAZEO SUCCESSFULLY COMPLETES THE SALE OF PART OF ITS EUROPCAR SHARES

Eurazeo announces that, together with its co-investors ECIP Europcar Sarl, it has successfully sold 16,103,088 ordinary shares of Europcar Groupe SA (“Europcar”), representing 10.00% of Europcar’s share capital and 10.04% of Europcar’s voting rights. The sale comprised 14,084,332 Europcar shares (i.e. 8.75% of Europcar’s capital and 8.78% Europcar’s voting rights) sold by Eurazeo and 2,018,756 Europcar shares (i.e. 1.25% of Europcar’s capital and 1.26% of Europcar’s voting rights) sold by ECIP Europcar Sarl. The settlement of the placement is expected on October 5, 2017.

The disposal generated net proceeds for Eurazeo of 179 million euros, i.e. a multiple of about 1.7x of its investment on this transaction.

Following the sale, Eurazeo and ECIP Europcar Sarl will remain shareholders of Europcar with shareholdings representing respectively 30.40% and 4.36% of Europcar’s share capital and 30.54% and 4.38% of Europcar’s voting rights.

Eurazeo CEO Patrick Sayer said: *“Under the leadership of Caroline Parot, Europcar has achieved excellent economic and stock market performances. The Group has been successfully delivering its development strategy, particularly in terms of acquisitions in Europe with the acquisitions of Buchbinder and of the low-cost leader Goldcar. Its growth perspectives and the increase in stock liquidity associated with the transaction carried out today will allow it to attract new investors who share Eurazeo’s confidence in Europcar’s ability to achieve its financial objectives and to continue its transformation to the customers’ advantage.”*

Citigroup Global Markets Limited and Société Générale CIB acted as Joint-Bookrunners in connection with the placement. Rothschild acted as financial advisor to Eurazeo.

In accordance with market practices, a 90-day lock-up has been granted by Eurazeo and ECIP Europcar Sarl in respect of their remaining shareholdings in Europcar, subject to customary exceptions and waivers.

About Eurazeo

- > With a diversified portfolio of approximately €6 billion in assets under management, of which €1 billion is from third parties, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its five business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME, Eurazeo Patrimoine and Eurazeo Brands. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably a shareholder in AccorHotels, Asmodee, CIFA, CPK, Desigual, Elis, Europcar, Fintrax, Grape Hospitality, Les Petits Chaperons Rouges, Moncler, Neovia, Novacap, Sommet Education, Trader Interactive, and also SMEs such as Péters Surgical and Flash Europe International, as well as start-ups such as Farfetch and Vestiaire Collective.
- > Eurazeo is listed on Euronext Paris.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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