



# EUROPACORP

## PRESS RELEASE

### Report on the General Shareholders' Meeting

**Saint-Denis, October 11<sup>th</sup>, 2017** – EuropaCorp's ordinary and extraordinary General Shareholders' Meeting was held in Saint-Denis on the 27<sup>th</sup> of September, 2017.

During this Assembly, only the resolution 16, whose heading can be found in the appendix of the present press release, was rejected. All the remaining resolutions were adopted, notably the approval of the financial statements for FY2016/2017. Details of each vote can be found in the appendix.

During this general meeting, Marc Shmuger and Régis Marillas commented on the Group's recent news and presented the perspectives for the current and subsequent fiscal years.

#### Financial calendar

December 2017: 2017/2018 Half-year results

#### ABOUT EUROPACORP

*Founded in 1999, EuropaCorp has become one of Europe's leading film and television studios.*

*The company's global activities span the entire film value chain with expertise in production, theatrical distribution, video and VOD sales, partnerships and licensing, international sales, soundtrack publishing, and television sales.*

*By directly managing the production and distribution process, EuropaCorp is able to maintain quality and creativity throughout the lifecycle of a film or television project. The company has produced or coproduced over 110 films, distributed nearly 160 films in French cinemas, and owns a catalogue of more than 500 French and English language titles. Since 2000, the company has produced 8 of France's 20 highest grossing films based on worldwide box-office. Starting in 2010, the company has been active in producing television movies and episodic television series for platforms around the world.*

*EuropaCorp was founded by French director, screenwriter and producer Luc Besson.*

*For more information, go to [www.europacorp-corporate.com](http://www.europacorp-corporate.com)*

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EuropaCorp is listed in Compartment C of Euronext Paris  
ISIN code: FR0010490920 – Ticker: ECP

## APPENDIX

### Detail of the votes cast

The shareholders who were present or represented at the meeting held a total of 28,704,391 shares (70.13%), which constitutes a sufficient quorum for both the ordinary and extraordinary sessions of the meeting.

<i>Resolution</i>	<i>Subject</i>	<i>Number of votes cast</i>	<i>% votes for</i>	<i>% votes against</i>
1	Approval of the financial statements for the financial year ended 31 March 2017	28,704,391	100.00%	0.00%
2	Approval of the consolidated financial statements for the financial year ended 31 March 2017	28,704,391	100.00%	0.00%
3	Allocation of profit for the financial year ended 31 March 2017	28,704,391	100.00%	0.00%
4 (*)	Special report by the Statutory Auditors on regulated agreements and approval of said agreements under Article L.225-38 of the French Commercial Code	12,833,038	94.225%	5.775%
5 (*)	Special report by the Statutory Auditors on regulated agreements and approval of said agreements under Article L.225-42 of the French Commercial Code	12,833,038	89.713%	10.287%
6	Authorization of a share buyback program for its own shares by the Company	28,704,391	97.418%	2.582%
7 (*)	Approval of the directors' and executive officers' compensation	12,833,038	89.533%	10.287%
8	Appointment of Coralie de Fontenay as Member of the Board of Directors	28,704,391	99.999%	0.001%
9	Appointment of Lisa Leboff as Member of the Board of Directors	28,704,391	99.999%	0.001%
10	Ratification of the cooptation of Mr. Gregory Ouanhon as Member of the Board of Directors	28,704,391	99.999%	0.001%
11	Delegation of authority to be granted to the Board of Directors to decide on the issuance, while maintaining preferential subscription rights, of ordinary shares and/or securities giving immediate and/or future access to the Company's capital or debt securities	28,704,391	97.974%	2.026%
12	Delegation of authority to be granted to the Board of Directors to decide on the issuance, by public offering, with no preferential subscription rights, of ordinary shares and/or securities giving immediate and/or future access to the Company's capital or debt securities	28,704,391	95.396%	4.604%
13	Delegation of authority to be granted to the Board of Directors to decide on the issuance, with no preferential subscription rights, of ordinary shares and/or securities giving immediate and/or future access to the Company's capital or debt securities as part of an offer mentioned in point II of Article L.411-2 of the French Monetary and Financial Code	28,704,391	95.396%	4.604%
14	Authorization to be granted to the Board of Directors to set the price for the issuance of ordinary shares or securities with no preferential subscription rights for shareholders, within the limit of 10% of capital per year	28,704,391	95.395%	4.605%
15	Authorization to be granted to the Board of Directors to increase, in accordance with Article L.225-135-1 of the French Commercial Code, the number of securities to be issued on the occasion of issues made with or without preferential subscription right for shareholders	28,704,391	95.395%	4.605%

<i>Resolution</i>	<i>Subject</i>	<i>Number of votes cast</i>	<i>% votes for</i>	<i>% votes against</i>
16	Delegation of authority to be granted to the Board of Directors to decide on an increase in capital by issuing shares reserved for employees participating in a company savings plan, with no preferential subscription rights for their benefit	28,704,391	42.029%	57.971%
17	Overall limit on authorizations to issue cash shares	28,704,391	100.00%	0.00%
18	Delegation of authority to be granted to the Board of Directors with a view to increase the share capital by issuing ordinary shares or securities giving access to the Company's capital as consideration for securities contributed as part of a public exchange offer initiated by the Company	28,704,391	95.397%	4.603%
19	Delegation of authority to be granted to the Board of Directors in order to decide on the issuance of ordinary shares within the limit of 10% of the share capital, as consideration for contributions in kind received by the Company	28,704,391	95.397%	4.603%
20	Delegation of authority to be granted to the Board of Directors in order to issue securities giving access to the Company's capital, with no preferential subscription rights, as part of an exchange of financial securities	28,704,391	95.396%	4.603%
21	Authorization to be granted to the Board of Directors in order to grant options to subscribe for or purchase shares for employees or officers of the Company and related companies	28,704,391	95.399%	4.601%
22	Authorization to be granted to the Board of Directors in order to proceed to free allocations of shares in favor of employees or officers of the Company and related companies	28,704,391	95.399%	4.601%
23	Delegation of authority to be granted to the Board of Directors in order to increase the share capital by incorporating premiums, reserves, profits or other	28,704,391	97.418%	2.582%
24	Authorization to be granted to the Board of Directors in order to reduce the share capital by cancelling shares	28,704,391	100.00%	0.00%
25	Powers to carry out formalities	28,704,391	100.00%	0.00%

(\*) For those resolutions, the shares held by Mr. Luc Besson, Mr. Edouard de Vésinne, the heirs of Mr. Christophe Lambert, and by the Front Line and Lambert Capital BV companies were not taken into account when calculating the quorum and the votes cast.