



This press release is not to be published, transmitted or distributed, directly or indirectly, in the United States, Australia, Canada or Japan

Neuilly-sur-Seine, 4 December 2017

FFP's successful issuance of its second bond issue: a Euro Private Placement of c. €90m

FFP has successfully completed its second bond issue: a Euro Private Placement of €87.5m, therefore totalling €242.5m since its first issue last July.

This transaction is also significant by the maturity of its tranches:

- Tap of July 2025 tranche (coupon of 2.500%)
- New long 8-year tranche maturing January 2026 with a coupon of 2.600%
- New 10-year tranche maturing December 2027, paying an annual coupon of 3.000%

The issue's settlement date is expected to be Wednesday 6 December. The bonds have been placed with leading European investors and they will be listed on Euronext Access (ISIN FR0013265485, FR0013301033, FR0013301041). The proceeds from the issue will be used to finance the company's development.

Alongside its traditional bank financing, this second bond issue will extend further the average maturity of FFP's debt, while smoothing its repayment schedule.

Natixis was active bookrunner for the issue together with CM-CIC.

Robert Peugeot made the following comments: *"The success of this new bond issue shows the confidence that investors have in FFP's investment strategy. With market conditions remaining favourable, it enables FFP to increase the average maturity of its debt on attractive terms. This issue also allows us to increase our funding sources, giving us additional flexibility to seize any opportunities that may arise."*

About FFP:

FFP is an investment company listed on Euronext, majority-owned by Etablissements Peugeot Frères and managed by Robert Peugeot. FFP is one of the leading shareholders in Peugeot SA and pursues a policy of establishing minority shareholdings and long-term investments. FFP holds interests in listed companies (LISI, Zodiac Aerospace, DKSH, SEB or ORPEA), non-listed companies (IHS and Eren Renewable Energy) and private equity funds.

Important information

This press release is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities in any jurisdiction. The securities referred to in this press release have not been and will not be offered to the public. This press release is not an offer for sale within the United States of the bonds issued by FFP. The FFP bonds may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or unless exempt from such registration. Release, publication or distribution of this press release is forbidden in any jurisdiction where such release, publication or distribution would violate applicable laws or regulations.

Investor relations:

Sébastien Coquard: +33 (0)1 84 13 87 20
sebastien.coquard@groupe-ffp.fr

www.groupe-ffp.fr

Press contact:

Samuel Rousseau: +33 (0)1 58 47 89 54
samuel.rousseau@havasww.com