

Successful issue of a €750 million bond

Rueil-Malmaison (France) – December 11, 2017- Schneider Electric launched a €750 million EMTN (Euro Medium Term Note) issue maturing in 9 years with a fixed coupon rate of 0,875%. This transaction enables the Group to increase its debt maturity profile with favorable financial conditions.

The details of the insurance are the following:

Amount	€750 million
Maturity	December 2026
Coupon	0,875%
Implied rate	0,956%

About Schneider Electric

Schneider Electric is the global specialist in energy management and automation. With revenues of ~€25 billion in FY2016, our 144,000 employees serve customers in over 100 countries, helping them to manage their energy and process in ways that are safe, reliable, efficient and sustainable. From the simplest of switches to complex operational systems, our technology, software and services improve the way our customers manage and automate their operations. Our connected technologies reshape industries, transform cities and enrich lives. At Schneider Electric, we call this **Life Is On**.

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