

AVAILABILITY CONDITIONS OF THE 2017 REGISTRATION DOCUMENT

Imerys filed with Autorité des Marchés Financiers (AMF) on March 20, 2018, its 2017 Registration Document in French, including the Annual Financial Report, and the report of the Board of Directors on Corporate Governance.

The 2017 Registration Document is available to the public free of charge under the conditions provided by applicable regulations and may be consulted, in French and in English, on the Group's website www.imerys.com from its home page, section Annual Documents. It is also available on the AMF's website (www.amf-france.org).

The world leader in mineral-based specialty solutions for industry. with €4.6 billion revenue and close to 18,000 employees in 2017. Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods. The Group draws on its knowledge of applications, technological expertise and its material science know-how to deliver resources based on beneficiation of its mineral resources, synthetic minerals and formulations. These contribute essential properties to customers' products and performance, including refractoriness, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

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