PRESS RELEASE



April 24, 2018



Availability of the 2017 Registration document

Voltalia (Euronext Paris, ISIN code: FR0011995588), an international player in renewable energies, announces today the availability of its Registration Document, filed today with the French Autorité des Marchés Financiers (AMF).

The Registration Document includes:

- the annual financial report,
- the report on corporate governance prepared by the Board of Directors as well as the related Statutory auditors' findings, and
- information relating to the fees paid to the Statutory Auditors.

It also includes information on the liquidity contract, on corporate social responsibility and on the updated distribution policy. The latter is designed in line with Voltalia's growth trajectory, financial profile and outlook: after having envisaged distributing a dividend in respect of the 2017 financial year in 2018, The Group decided to delay this payment, given the one-year shift in the Group's objectives¹.

The document is available on the AMF website (www.amf-france.org) and on the Company's website (www.voltalia.com). The English version of the document will be made available shortly on the Company's website.

Next on the agenda: General Meeting, May 24, 2018 at 11:00 am, at the Jones Day auditorium, 2 rue Saint-Florentin, 75001 Paris

About Voltalia (www.voltalia.com)

- Voltalia is an international player in the renewable energy sector. The Company produces and sells electricity generated from wind, solar, hydro and biomass power plants; it owns a total installed capacity of 508 MW.
- Voltalia is also a service provider, assisting its investor clients active in renewables at each project stages, from conception to operation & maintenance.
- With more than 460 employees in 18 countries, over 4 continents, Voltalia is able to act worldwide on behalf of its clients.
- Voltalia has been listed on the Euronext regulated market in Paris since July 2014 (FR0011995588 VLTSA) and is a component stock of the Enternext Tech 40 and CAC Mid&Small indexes.

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¹ See press release dated December 21, 2017