

## Press release

# Information to holders of €600 million 3.125% bonds due 2024 of SPIE (ISIN FR0013245263)

Cergy, June 7<sup>th</sup>, 2018

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On June 7<sup>th</sup> 2018, SPIE completed its refinancing announced on March 9<sup>th</sup>, 2018.

In accordance with Condition 2 of the Terms and Conditions of the €600 million 3.125% bonds due 2024 (ISIN FR0013245263) of SPIE, the guarantees provided by SPIE's main subsidiaries for this bond have consequently been automatically released as of today.

### About SPIE

As the independent European leader in multi-technical services in the areas of energy and communications, SPIE supports its customers to design, build, operate and maintain energy-efficient and environmentally-friendly facilities.

With more than 46,500 employees and a strong local presence, SPIE achieved in 2017 consolidated revenues of €6.1 billion and consolidated EBITA of €388 million.

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