

Financial information

Schneider Electric announces the issuance of €500 million bond

Rueil-Malmaison (France), January 9, 2019: Schneider Electric, the global leader in the digital transformation of energy management and automation, launched a €500 million EMTN (Euro Medium Term Note) issue maturing in 9 years with a fixed coupon rate of 1.50%. This transaction will enable the refinancing of a bond due later this month.

The details of the issuance are the following:

Amount	€500 million
Maturity	January 15, 2028
Coupon	1.50%
Implied rate	1.503%

About Schneider Electric

Schneider Electric is leading the Digital Transformation of Energy Management and Automation in Homes, Buildings, Data Centers, Infrastructure and Industries. With global presence in over 100 countries, Schneider is the undisputable leader in Power Management – Medium Voltage, Low Voltage and Secure Power, and in Automation Systems. We provide integrated efficiency solutions, combining energy, automation and software. In our global Ecosystem, we collaborate with the largest Partner, Integrator and Developer Community on our Open Platform to deliver real-time control and operational efficiency. We believe that great people and partners make Schneider a great company and that our commitment to Innovation, Diversity and Sustainability ensures that Life Is On everywhere, for everyone and at every moment. www.schneider-electric.com

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