



Press release
25 January 2019

Amendment and restatement of the liquidity contract

Engie and Rothschild Martin Maurel have entered into a new liquidity contract, effective as from 1st January 2019.

This new contract has been concluded following changes in the regulation applicable to liquidity contracts and is compliant with the AMF decision n° 2018-01 dated 2 July 2018 (the "AMF Decision"), effective since 1st January 2019.

The previous liquidity contract entered into with Rothschild Martin Maurel on May 2nd, 2006 is amended and restated by the new liquidity contract.

The trading platform on which trades under the liquidity contracts will be made is Euronext Paris. Pursuant to its provisions, situations or conditions leading to the suspension or termination of the liquidity contract are the following:

The performance of the liquidity contract is suspended in the conditions set forth in article 5 of the AMF Decision. Moreover, it is suspended at Engie's request for technical reasons, such as the counting of shares benefiting from voting rights before a shareholders meeting or the counting of shares benefiting from a dividend before the ex-dividend date, and for a period of time specified by Engie.

The liquidity contract may be terminated in the following conditions;

- at any time and without notice by Engie
- by Rothschild Martin Maurel, subject to a one-month prior notice.

On 24 January 2019, the liquidity account was credited with the following resources:

- 50,000,000 euros
- 0 share



About ENGIE

We are a global energy and services group, focused on three core activities: low-carbon power generation, mainly based on natural gas and renewable energy, global networks and client solutions. Driven by our ambition to contribute to a harmonious progress, we take up major global challenges such as the fight against global warming, access to energy to all, or mobility, and offer our residential customers, businesses and communities energy production solutions and services that reconcile individual and collective interests.

Our integrated - low-carbon, high-performing and sustainable - offers are based on digital technologies. Beyond energy, they facilitate the development of new uses and promote new ways of living and working.

Our ambition is conveyed by each of our 150,000 employees in 70 countries. Together with our customers and partners, they form a community of imaginative builders who invent and build today solutions for tomorrow. 2017 turnover: 65 billion Euros. Listed in Paris and Brussels (ENGI), the Group is represented in the main financial (CAC 40, BEL 20, Euro STOXX 50, STOXX Europe 600, MSCI Europe, Euronext 100, FTSE Eurotop 100, Euro STOXX Utilities, STOXX Europe 600 Utilities) and extra-financial indices (DJSI World, DJSI Europe and Euronext Vigeo Eiris - World 120, Eurozone 120, Europe 120, France 20, CAC 40 Governance).

To learn more : www.engie.com

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