

Press release

SPIE SA announces the publication of its 2018 Registration Document including the 2018 Annual Financial Report

Cergy-Pontoise, April 18th, 2019 - **SPIE SA** announces the publication of its 2018 Registration Document, including the Annual Financial Report for the 2018 fiscal year, registered by the French securities regulator, the Autorité des marchés financiers (AMF) on April 17th, 2018 under the number D.19-0354.

This 2018 Registration Document includes, among other items:

- the 2018 Annual Financial Report;
- the fees paid to the Statutory Auditors;
- the Report of the Board of directors on corporate governance, as well as the Statutory Auditors' Report thereon;
- the internal control procedures and risk management implemented by the Group;
- the Report on Corporate Social Responsibility (CSR), as well as the Independent Supervisory Body's Report thereon.

The French version of the 2018 Registration Document are available on the SPIE SA website (www.spie.com) and on the AMF website (www.amf-france.org). The English version of the 2018 Registration Document will also shortly be available on the SPIE SA website (www.spie.com).

This 2018 Registration Document is also available at the SPIE SA corporate office, 10, avenue de l'Entreprise, 95863 Cergy-Pontoise.

Disclaimer

Certain information included in this press release are not historical facts but are forward-looking statements. These forward-looking statements are based on current beliefs, expectations and assumptions, including, without limitation, assumptions regarding present and future business strategies and the environment in which SPIE operates, and involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements, or



industry results or other events, to be materially different from those expressed or implied by these forward-looking statements.

Forward-looking statements speak only as of the date of this press release and SPIE expressly disclaims any obligation or undertaking to release any update or revisions to any forward-looking statements included in this press release to reflect any change in expectations or any change in events, conditions or circumstances on which these forward-looking statements are based. Such forward looking statements are for illustrative purposes only. Forward-looking information and statements are not guarantees of future performances and are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of SPIE. Actual results could differ materially from those expressed in, or implied or projected by, forward-looking information and statements. These risks and uncertainties include those discussed or identified under Chapter 2 "Facteurs de Risques" in the Registration Document dated April 17th, 2019, registered by the AMF under number D.19-0354 and available on the Company's website (www.spie.com) and the AMF's website (www.amf-france.org).

About SPIE

As the independent European leader in multi-technical services in the areas of energy and communications, SPIE supports its customers to design, build, operate and maintain energy-efficient and environmentally-friendly facilities.

With over 46,500 employees working from over 800 sites in 30 countries, SPIE achieved in 2018 consolidated revenues of €6.7 billion and consolidated EBITA of €400 million.

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