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Press release

Success of the capital increase reserved for Eiffage employees and treasury shares cancellation

Eiffage did announce in February a capital increase reserved for the Group employees in France, Belgium, Luxembourg, Spain, Germany, Switzerland and Senegal.

More than 46,000 employees did subscribe to this operation via the FCPE Eiffage Actionnariat Relais 2019.

The capital increase amounts to 157,352,206.44 euros and leads to the creation of 2,392,098 new shares (equal to 2.44% of the share currently issued), at a price of 65.78 euros per share. Consequently, the capital of the company has been increased from 392,000,000 euros to 401,568,392 euros and is now made of 100,392,098 shares of 4 euros of nominal value.

The main details of the operation were the subject of a press release dated 27rd February 2019.

After the operation, the FCPE Eiffage Actionnariat Relais 2019 will hold 2.38% of the capital of the company.

The Chairman and CEO then proceeded, acting upon a decision of the Eiffage board of directors of the 24th April 2019, itself pursuant to the authorisation of the 24th April 2019 general meeting in its 14th extraordinary resolution, with the cancellation with effect on May 17, 2019 after the FCPE Eiffage Actionnariat Relais 2019 capital increase, of 2,392,098 treasury shares representing 2.38% of the capital.

Following these operations, Eiffage share capital will be 392,000,000 euros made of 98,000,000 shares of 4 euros of nominal each and representing 112,981,706 theoretical voting rights including the double voting rights.

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