

Press release

SPIE contemplates a 7-year bond offering of €600 million

Cergy, June 11, 2019

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SPIE will start today calls with debt investors, with the intention to launch a 7-year bond offering of €600 million. The net proceeds from the issuance of the bonds will be used to partially refinance the existing senior credit facility of the Group. This refinancing would also enable SPIE to extend the average maturity of its debt.

About SPIE

As the independent European leader in multi-technical services in the areas of energy and communications, SPIE supports its customers to design, build, operate and maintain energy-efficient and environmentally-friendly facilities. With about 46,400 employees and a strong local presence, SPIE achieved in 2018 consolidated revenues of €6.7 billion and consolidated EBITA of €400 million.

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