



Paris, 26 June 2019

Press release of 26 June 2019

As part of the constitution of a large state-owned financial group announced by CNP Assurances public sector shareholders on August 30, 2018, France's securities regulator (the AMF) granted the requested waivers on June 25, 2019 with respect to the requirement to launch a takeover bid for CNP Assurances' shares within the framework of transactions aiming at providing La Banque Postale with a majority stake its share capital.

La Banque Postale has announced its decision to terminate the shareholders' agreement entered into with Caisse des Dépôts, the French State and BPCE with effect on December 31, 2019.

CNP Assurances confirms the terms of its press release published on June 4, 2019, following the meeting of the Board of Directors held on the same day, during which the Board concluded unanimously that the operation was in the corporate interests of CNP Assurances.

The Company reaffirms to place itself on a path for growth in accordance with its multi-partner and international business model, in the interests of all shareholders, using corporate governance rules aiming at guaranteeing the rights of all CNP Assurances' partners.

It will inform its shareholders, especially following the discussions currently underway among its major shareholders, within the perspective of a new shareholders' agreement.

About CNP Assurances

A benchmark player in the French personal insurance market, CNP Assurances is active in 19 countries in Europe and Latin America, with a significant presence in Brazil, its second largest market. Acting as an insurer, co-insurer and reinsurer, CNP Assurances develops innovative personal risk/protection and savings/pensions solutions. It has more than 37 million personal risk/protection insureds worldwide and more than 14 million savings/pensions policyholders. In line with its business model, the Group's solutions are distributed by multiple partners. The solutions are aligned with each partner's physical or digital distribution model, while also being tailored to local clients' needs in each country.

CNP Assurances has been listed on the Paris Stock Exchange since October 1998. The Group reported net profit of €1,367 million in 2018.

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