



Press release
2 september 2019

ENGIE borrows EUR 750 million at 0% over 7 ½ years

On Wednesday 28 August, ENGIE placed a EUR 750 million zero-coupon senior bond issue of 7.5 years duration. This is the lowest coupon ever for a corporate issuer on such a long duration.

Despite a highly active bond market, the order book proved extremely diversified and very solid, meaning that the conditions could be significantly tightened. At a time when the financial environment continues to be characterised by macroeconomic and geopolitical uncertainty, ENGIE's credit profile played a key role in the success of this transaction.

Judith Hartmann, ENGIE Executive Vice President and CFO said: "ENGIE's balance sheet is solid and our strategy is paying off. Investors trust us, which allows us to improve our financing costs and contribute effectively to our development goals."

About ENGIE

Our group is a global reference in low-carbon energy and services. In response to the urgency of climate change, our ambition is to become the world leader in the zero carbon transition "as a service" for our customers, in particular global companies and local authorities. We rely on our key activities (renewable energy, gas, services) to offer competitive turnkey solutions.

With our 160,000 employees, our customers, partners and stakeholders, we are a community of Imaginative Builders, committed every day to more harmonious progress.

Turnover in 2018: 60.6 billion Euros. The Group is listed on the Paris and Brussels stock exchanges (ENGI) and is represented in the main financial indices (CAC 40, DJ Euro Stoxx 50, Euronext 100, FTSE Eurotop 100, MSCI Europe) and non-financial indices (DJSI World, DJSI Europe and Euronext Vigeo Eiris - World 120, Eurozone 120, Europe 120, France 20, CAC 40 Governance).

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