

Paris, September 12th 2019

Successful hybrid bond liability management: issue of 500m€ and buyback of 352m€ of 2014 bonds

SUEZ successfully issued undated deeply subordinated hybrid bonds for an amount of €500 million.

New bonds have an initial fixed coupon of 1.625 per cent which will be revised for the first time seven years after issuance, and then, every five years.

The funds raised are partly used for a buy-back and early redemption of hybrid bonds issued in June 2014 (which bear interest at a rate of 3.00 per cent) for a nominal amount of €352 million. With this transaction, the Group optimizes the company's balance sheet structure, while refinancing the existing bonds at attractive rates.

The new bonds will be accounted for as 100% equity under IFRS standards and as 50% equity by the rating agency Moody's.

This transaction was managed by CaixaBank, Citi, Crédit Industriel et Commercial, Deutsche Bank, MUFG, Natixis, Natwest Markets, Santander, Société Générale et UniCredit.

The new issue prospectus is available on SUEZ website (www.suez.com).

Press contacts:

Isabelle Herrier Naufle

+33 1 58 81 55 62

isabelle.herrier.naufle@suez.com

Analysts & Investors

+33 1 58 81 24 05

About SUEZ

With 90 000 people on the five continents, SUEZ is a world leader in smart and sustainable resource management. We provide water and waste management solutions that enable cities and industries optimize their resource management and strengthen their environmental and economic performances, in line with regulatory standards. To meet increasing demands to overcome resource quality and scarcity challenges, SUEZ is fully engaged in the resource revolution. With the full potential of digital technologies and innovative solutions, the Group treats over 45 million tons of waste a year, produces 4.4 million tons of secondary raw materials and 7.7 TWh of local renewable energy. It also secures water resources, delivering wastewater treatment services to 66 million people and reusing 1.1 billion m³ of wastewater. SUEZ generated total revenues of 17.3 billion euros in 2018.

Find out more about the SUEZ Group
on the [website](http://www.suez.com) & on social media



SUEZ

Head Office : Tour CB21 - 16 place de l'Iris, 92040 Paris La Défense Cedex, France - Tel : +33 (0)1 58 81 20 00 - www.suez.com Limited Liability Company with a share capital of €2,485,450,316 – 433 466 570 RCS Nanterre – TVA FR 76433 466 570