

Paris, 16 September, 2019



### **Press release relating to access to the prospectus for admission to trading on Euronext Paris relating to the Green Bond issue of €500 million due in 2031**

Covivio today announces that the Autorité des marchés financiers has assigned on 13 September 2019, the visa no. 19-438 to the prospectus for admission to trading on Euronext Paris of relating to the €500 million 1.125% fixed rate Green Bond issue maturing on 2031.

The prospectus is available on the company's website ([www.covivio.fr](http://www.covivio.fr)) and on the Autorité des marchés financiers' website ([www.amf-france.org](http://www.amf-france.org)). Following regulatory changings, the risk factors section of the prospectus has been updated since the risks factors presented in the Reference Document of the company. A copy of the prospectus will be sent, free of charge, to any person who makes the request.

*This press release and the information contained herein do not constitute an offer to sell or subscribe, nor a solicitation of an order to purchase or subscribe the notes in any country, in particular in the United States. This press release and the information contained herein also do not constitute an offer to purchase nor a solicitation to sell the notes, nor an invitation to participate to the offer to purchase. The distribution of this press release may be restricted in some countries and be subject to specific regulations and persons in possession of this press release should inform themselves about and comply with any applicable restrictions.*



**covivio.eu**

Follow us on Twitter @covivio\_  
and on the following networks



**COVIVIO**  
**PRESS RELEASE**

 **CONTACTS**

**Press Relations**

Géraldine Lemoine  
Tél : + 33 (0)1 58 97 51 00  
[geraldine.lemoine@covivio.fr](mailto:geraldine.lemoine@covivio.fr)

**Investor Relations**

Paul Arkwright  
Tél : + 33 (0)1 58 97 51 85  
[paul.arkwright@covivio.fr](mailto:paul.arkwright@covivio.fr)

Laetitia Baudon

Tél : + 33 (0)1 44 50 58 79  
[laetitia.baudon@shan.fr](mailto:laetitia.baudon@shan.fr)

 **ABOUT COVIVIO**

Thanks to its partnering history, its real estate expertise and its European culture, Covivio is inventing today's user experience and designing tomorrow's city.

A preferred real estate player at the European level, Covivio is close to its end users, capturing their aspirations, combining work, travel, living, and co-inventing vibrant spaces.

A benchmark in the European real estate market with €23 Bn in assets, Covivio offers support to companies, hotel brands and territories in their pursuit for attractiveness, transformation and responsible performance.

Its living, dynamic approach opens up exciting project and career prospects for its teams.

Covivio's shares are listed in the Euronext Paris A compartment (FR0000064578 - COV) and on the MTA market (Mercato Telematico Azionario) of the Milan stock exchange, are admitted to trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, EPRA BPRs Gold Awards (financial + Sustainability), CDP (A), Green Star GRESB and in the ESG FTSE4 Good, DJSI World & Europe, Euronext Vigeo (World 120, Eurozone 120, Europe 120 and France 20), Euronext® CDP Environment France EW, Oekom, Ethibel, Sustainalytics and Gaïa ethical indices.

**Notations solicited:**

Financial part: BBB+ / Stable outlook by Standard and Poor's

Extra-financial part: A1+ by Vigeo-Eiris