

Paris, October 14, 2019

Successful liability management exercise combining a 700m€ senior bond issue together with a 449.7m€ nominal buyback of bonds maturing in 2021/2022/2023/2024

SUEZ successfully launched a new 12yr 700M€ senior bond issue bearing a coupon of 0.500% per year - an all-time low bond coupon for the group.

The book of the transaction was more than 2.5 times oversubscribed.

Proceeds of the bonds will be used to fund the partial buy-back of the existing 750M€ 4.078% 2021, 750M€ 4.125% 2022, 500M€ 2.750% 2023 and 500M€ 5.500% 2024 bonds for a total nominal amount of 449.7M€ and for general corporate purposes of the group.

This liability management exercise supports SUEZ ambition to actively manage its debt maturity profile whilst capitalizing on the market's very attractive funding conditions.

Dealer Managers on the liability management were BNP Paribas, HSBC and NatWest Markets.

Joint Lead Managers on the new issue were BNP Paribas, HSBC and NatWest Markets as well as BBVA, CACIB and Barclays, Commerzbank, ING and SMBC Nikko.

About SUEZ

With 90 000 people on the five continents, SUEZ is a world leader in smart and sustainable resource management. We provide water and waste management solutions that enable cities and industries optimize their resource management and strengthen their environmental and economic performances, in line with regulatory standards. With the full potential of digital technologies and innovative solutions, the Group treats over 45 million tons of waste a year, produces 4.4 million tons of secondary raw materials and 7.7 TWh of local renewable energy. It also secures water resources, delivering wastewater treatment services to 66 million people and reusing 1.1 billion m³ of wastewater. SUEZ generated total revenues of 17.3 billion euros in 2018.

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Find out more about the SUEZ Group
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SUEZ

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