

Update of the EMTN programme Prospectus release

Imerys has finalized the update of its 3 billion euros EMTN (“Euro Medium Term Notes”) programme.

The base prospectus has been filed with and approved by the *Commission de Surveillance du Secteur Financier* (Luxembourg) on June 19, 2020; it is available on the website of the Company www.imerys.com in section “Finance / Publications & Regulated Information / Prospectus - bond issue”, at its registered office, from the paying agent identified in the base prospectus, as well as on the website of the Luxembourg Stock Exchange (www.bourse.lu).

The world leader in mineral-based specialty solutions for industry with €4.4 billion in revenue and 16,300 employees in 2019. Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods. The Group draws on its understanding of applications, technological knowledge and expertise in material science to deliver solutions by beneficiating its mineral resources, synthetic minerals and formulations. Imerys’ solutions contribute essential properties to customers’ products and their performance, including heat resistance, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and water repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

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