

Number of outstanding shares and voting rights as of 31 January 2021

published pursuant to the provisions of article L. 233-8-II of the French Code de Commerce and articles 221-1 et seq. and 223-16 of the AMF General Regulations

	31 January 2021 ⁽¹⁾
Total number of outstanding shares	84,940,955
Total number of theoretical voting rights determined on all the shares making up the share capital, including those without voting rights (*)	132,063,985
Total number of net voting rights	131,871,155

^(*) Treasury shares

⁽¹⁾ As of 31 December 2020, the total number of theoretical voting rights shall be read as equal to 132,072,287 and the total number of net voting rights as equal to 131,889,957.

The world leader in mineral-based specialty solutions for industry with €4.4 billion in revenue and 16,300 employees in 2019. Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods. The Group draws on its understanding of applications, technological knowledge and expertise in material science to deliver solutions by beneficiating its mineral resources, synthetic minerals and formulations. Imerys' solutions contribute essential properties to customers' products and their performance, including heat resistance, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and water repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

More comprehensive information about Imerys may be obtained from its website (www.imerys.com) under Regulated Information, particularly in its Universal Registration Document filed with Autorité des marchés financiers on March 24, 2020 under number D.20-0165 (also available from the Autorité des marchés financiers website, www.amf-france.org). Imerys draws the attention of investors to chapter 2, "Risk Factors and Internal Control" of its Universal Registration Document.

Disclaimer: This document contains projections and other forward-looking statements. Investors should be aware that such projections and forward-looking statements are subject to various risks and uncertainties (many of which are difficult to predict and generally beyond the control of Imerys) that could cause actual results and developments to differ materially from those expressed or implied

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