

Paris, 18 May 2021

SUEZ has finalized the sale of OSIS, a multi-specialist in wastewater services, to Veolia

SUEZ today announced the completion of the sale to Veolia of its French subsidiary OSIS, a multi-specialist in wastewater services, for an enterprise value of 298 million euros, representing approximately 13 times 2019 pro forma adjusted EBITDA, plus a price supplement of 5 million euros. This transaction was completed after consultation with employee representative bodies and following approval by the competition authorities on 28 April 2021.

With 2,500 employees in more than 130 local service centers, OSIS operates in a number of complementary business segments, including sanitation and liquid waste collection, industrial cleaning, and facility hygiene. In 2019, OSIS in France generated approximately 311 million euros in revenue and approximately 23 million euros in adjusted pro forma EBITDA.

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About SUEZ:

Since the end of the 19th century, SUEZ has built expertise aimed at helping people to constantly improve their quality of life by protecting their health and supporting economic growth. With an active presence on five continents, SUEZ and its 90,000 employees strive to preserve our environment's natural capital: water, soil, and air. SUEZ provides innovative and resilient solutions in water management, waste recovery, site remediation and air treatment, optimizing municipalities' and industries' resource management through "smart" cities and improving their environmental and economic performance. The Group delivers sanitation services to 64 million people and produces 7.1 billion m3 of drinking water. SUEZ is also a contributor to economic growth, with more than 200,000 jobs created directly and indirectly on an annual basis, and a provider of new resources, with 4.2 million tons of secondary raw materials produced. By 2030, the Group is targeting 100% sustainable solutions, with a positive impact on our environment, health, and climate. SUEZ generated total revenue of €17.2 billion in 2020.

Find out more about the SUEZ Group
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