

## Press release

# SPIE signs an agreement to acquire Infidis and strengthens its digital service offering in France

**Malakoff, July 23<sup>rd</sup>, 2021** – *SPIE, the independent European leader in multi-technical services in the areas of energy and communications, announces an agreement for the acquisition of Infidis in France on July 23<sup>rd</sup>, 2021.*

Established in 1999 and based in Boulogne-Billancourt in France, Infidis is specialized in the design, the integration and the maintenance of data center infrastructures with a specific expertise in hyper-converged architectures. This acquisition positions SPIE ICS, the digital services subsidiary of SPIE France, as one of the French leaders in the field of data center infrastructures, particularly hyper-converged ones and creates significant business synergy opportunities. The company employs 63 people and generated revenue of around €70 million in 2020.

Olivier Domergue, Managing Director of SPIE France, commented: *“We are very pleased to strengthen our competencies in the field of data center infrastructures integration thanks to the expertise of Infidis’ employees. Together, Infidis and SPIE now constitute a major player in data center infrastructures, particularly in hyper-converged ones in France and is able to offer its customers comprehensive integration and service solutions for data centers.”*

Xavier Daubignard, Managing Director of SPIE ICS, added: *“Infidis is a great addition to our activities. Infidis’ know-how, sector expertise, as well as its technology partnerships reinforce SPIE ICS’ data center offering in France. We want to bring this expertise to our customers and offer Infidis’ customers complementary services, particularly for network and security infrastructures as well as for managed services.”*

Hervé Abraham, CEO and Founder of Infidis, commented: *“We are delighted to join SPIE, and believe that the combined expertise of SPIE ICS and Infidis will enable us to accelerate our development in France.”*

The closing of the transaction is subject to approval by the antitrust authorities.

## Advisors list

- Sellers M&A Investment banking: Société Générale CIB
- Sellers Corporate M&A Lawyers: Hoche Avocats
- Sellers Audit Transaction Services: Crowe HAF
- Buyer Corporate M&A Lawyers: SVZ
- Buyer Anti-trust Lawyers: Magenta
- Buyer Audit Transaction Services: Eight Advisory

## About SPIE

SPIE is the European independent leader in multi-technical services in the fields of energy and communications. Our 45 500 employees are committed with our customers to the success of the energy transition and digital transformation.

In 2020, SPIE generated a consolidated production of 6,6 billion euros and a consolidated EBITA of 339 million euros.

## Press contacts

### SPIE

Pascal Omnès  
Group Communications Director  
Tel. + 33 (0)1 34 41 81 11  
[pascal.omnes@spie.com](mailto:pascal.omnes@spie.com)

### SPIE

Thomas Guillois  
Director of Investor Relations  
Tel. + 33 (0)1 34 41 80 72  
[thomas.guillois@spie.com](mailto:thomas.guillois@spie.com)

### Agence Droit Devant

Philippe Hériard  
Press Relations Consultant  
Tel. + 33 (0)1 39 53 53 33  
[heriard@droitdevant.fr](mailto:heriard@droitdevant.fr)

[www.spie.com](http://www.spie.com)

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