

PRESS RELEASE OF 28 JULY 2021

TENDER OFFER FOR THE SHARES OF THE COMPANY



INITIATED BY THE COMPANY



Press release relating to the availability of the document “other information” relating in particular to the legal, financial and accounting characteristics of the company Suez



This press release prepared by Suez is published in accordance with the provisions of Article 231-28, I of the general regulation of the *Autorité des Marchés Financiers* (the “AMF”).

Paris, France, 28 July 2021 – In the context of the tender offer initiated by Veolia for the shares of the Company (the “Offer”), the Company hereby announces that the document containing information relating in particular to the legal, financial and accounting characteristics of the Company has been filed with the AMF on 27 July 2021, and is made available to the public on 28 July 2021, pursuant to the provisions of Article 231-28, I of the AMF’s general regulation.

It should be mentioned that this document includes information on the terms and conditions of departure of the Company’s Chief Executive Officer (*Directeur général*), which were also made available by the Company on its website on 30 June 2021.

It should be noted that the AMF affixed visa n°21-339 on 20 July 2021 on the response document prepared by the Company. The opening and closing dates of the Offer will be indicated in a notice published by the AMF.

This document presenting the other information relating in particular to the legal, financial and accounting characteristics of the company Suez is available on the websites of the Company (www.suez.com) and the AMF (www.amf-france.org) and may be obtained free of charge at the Company’s registered office (Tour CB 21, 16 place de l’iris, 92040 Paris La Défense Cedex).

Warning

This press release has been prepared for information purposes only. It does not constitute an offer to the public. The release of this press release, the Offer and its acceptance may be subject to specific regulations or restrictions in certain countries. The Offer is not directed to any person subject to such restrictions, either directly or indirectly, and may not be accepted from any jurisdiction where the Offer would be subject to such restrictions. This press release is not intended for release in such countries. Accordingly, persons in possession of this press release are required to inquire about and observe any local restrictions that may apply.

Suez does not accept any responsibility for any violation by any person of such restrictions.