

Castillon SAS crosses the threshold of 90% of the share capital of Devoteam

Paris, October 25, 2021 - Castillon SAS ("**Castillon**") informed today Devoteam that it had, following acquisitions on the market after the filing by Castillon on October 14, 2021 of a draft simplified public purchase offer for the Devoteam shares it does not yet own (the "**Offer**"), crossed on October 21, 2021, the threshold of 90% of the share capital of Devoteam.

On October 22, 2021, Castillon holds directly 7,399,227 shares and 7,483,089 voting rights, and when assimilating the 106,785 treasury shares held by Devoteam, 7,506,012 shares, representing c. 90.08% of the share capital and 87.43% of the actual voting rights. It is specified that the minority shareholders of Devoteam represent on the same day c. 9.92% of the share capital and 11.32% of the theoretical voting rights of Devoteam.

It is recalled that the Offer is not subject to any regulatory approvals or other conditions and remains subject to the AMF's review. Subject to the AMF's declaration of conformity, the Offer is expected to open in December 2021.

About Devoteam

Devoteam is a leading consulting firm focused on digital strategy, platform technologies, cybersecurity, and business transformation to help organizations unlock their future. With 25 years of experience and more than 8,000 employees across Europe, the Middle East, and Africa, Devoteam promotes responsible Tech for people.

Devoteam reported a turnover of 760 million euros in 2020.

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