

COMMUNIQUE DE PRESSE

End of the stabilisation period, partial exercise of the over-allotment option and implementation of a liquidity contract

- **Partial exercise of the over-allotment option**
- **Final amount of the Offer increased to €28 million**
- **Implementation of a liquidity contract with Portzamparc**

Quimper, 29 October 2021 – Entech (FR0014004362 - ALESE), the technology company specialised in smart renewable energy storage and management, announces the end of the stabilisation period and the exercise by Portzamparc of the over-allotment option for 72.7%.

This transaction results in the sale of 396,898 shares held by the two founders through their holding companies SAS Enjoy and SAS Mefasude and the historical shareholders Unexo and Force 29 at the offer price of €6.95 per share, i.e. a total amount of €2,758,441.10.

As a result, the total number of Entech shares offered in the IPO, after exercise of the Over-Allotment Option, amounts to 4,037,186 shares, i.e. 3,640,288 new shares and 396,898 existing shares, bringing the size of the offering to approximately €28 million. The free float now represents approximately 28.59% of Entech's share capital. Following the IPO and the exercise of the Over-Allotment Option, and the conversion of the OCA 1 and OCA 2021, the distribution of the share capital and voting rights is as follows:

Shareholders	Number of shares	% of capital	Number of voting rights	% of voting rights
SAS ENJOY	6,907,136	47.17%	13,814,272	56.61%
SAS MEFASUDE	2,444,324	16.69%	4,888,648	20.03%
UNEXO	472,274	3.23%	745,874	3.06%
FORCE 29	200,166	1.37%	336,966	1.38%
EPOPEE GESTION	431,655	2.95%	431,655	1.77%
PUBLIC	4,186,331	28.59%	4,186,331	17.15%
TOTAL	14,492,743	100%	24,403,746	100%

Entech also announces that it has contracted with Portzamparc the implementation of a liquidity contract in accordance with accepted market practice. The implementation of the liquidity contract will be effective as of October 29, 2021, it being specified that a sum of €200,000 in cash has been allocated to the liquidity account.

The stabilisation period, which started on 4 October 2021, ended on 28 October 2021. Pursuant to Article 6, paragraph 2, of the Commission Delegated Regulation (EU) 2016/1052 supplementing the Market Abuse Regulation with technical regulatory standards concerning the conditions applicable to buyback programmes and stabilisation measures, Entech, on the basis of the information provided by Portzamparc, is publishing in this press release the information relating to the stabilisation activities carried out by Portzamparc as stabilisation agent:

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Execution date	Intermediary	Buy / Sell / Transfer	Number of shares	Average transaction price (in €)	Lowest / highest price (in €)	Aggregate amount (in €)	Market
4-Oct -21	Portzamparc	Buy	88,000	6.9223	6.92/6.94	609,160.00	Euronext Growth
5-Oct -21	Portzamparc	Buy	20,000	6.7939	6.56/6.84	135,877.40	Euronext Growth
6-Oct -21	Portzamparc	n/a	0	n/a	n/a	n/a	n/a
7-Oct -21	Portzamparc	Buy	7,500	6.86	6.86/6.86	51,450.00	Euronext Growth
8-Oct -21	Portzamparc	Buy	6,500	6.7	6.70/6.70	43,550.00	Euronext Growth
11-Oct -21	Portzamparc	Buy	2,198	6.8	6.80/6.80	14,946.40	Euronext Growth
12-Oct -21	Portzamparc	Buy	2,369	6.8	6.80/6.80	16,109.20	Euronext Growth
13-oct-21	Portzamparc	n/a	0	n/a	n/a	n/a	n/a
14-oct-21	Portzamparc	Buy	1,200	6.9	6.90/6.90	8,280.00	Euronext Growth
15-oct-21	Portzamparc	Buy	3,000	6.94	6.94/6.94	20,820.00	Euronext Growth
18-oct-21	Portzamparc	n/a	0	n/a	n/a	n/a	n/a
19-oct-21	Portzamparc	Buy	1,878	6.94	6.94/6.94	13,033.32	Euronext Growth
20-oct-21	Portzamparc	Buy	3,525	6.94	6.94/6.94	24,463.50	Euronext Growth
21-oct-21	Portzamparc	Buy	4,975	6.9038	6.90/6.94	34,346.40	Euronext Growth
22-Oct -21	Portzamparc	Buy	2,000	6.8800	6.88/6.88	13,760.00	Euronext Growth
25-Oct-21	Portzamparc	Buy	3,000	6.8800	6.88/6.88	20,640.00	Euronext Growth
26 -Oct-21	Portzamparc	Buy	500	6.9400	6.94/6.94	3,470.00	Euronext Growth
27-Oct-21	Portzamparc	Buy	2,500	6.9400	6.94/6.94	17,350.00	Euronext Growth
28-Oct -21	Portzamparc		0	n/a	n/a	n/a	Euronext Growth

The detailed list of transactions is available on Entech's website in the section dedicated to the IPO (www.ipo.entech-se.com)

This press release is issued also on behalf of Portzamparc pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

About Entech

Faced with the technological challenges posed by the strong growth of new energies within the energy mix, Entech enables the massive integration of renewable energies and access to energy thanks to storage and electrical conversion solutions controlled by intelligent software systems.

Builder of the new energies, Entech develops, builds and operates production plants and storage systems - batteries or hydrogen - on-grid or off-grid. Founded in Quimper in 2016, Entech has already completed more than 230 projects worldwide and currently employs 68 people.

Selected in 2021 by "La French Tech" in its Green20 programme and recognised by numerous awards for its capacity to innovate in supporting the energy transition, Entech is committed to acting on a daily basis as a responsible company, not only from an environmental point of view but also from a social and societal one. For more information: <https://entech-se.com/>

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