

Press release

SPIE 2022 Investor Day: Focus on medium-term perspectives

Cergy, April 29th, 2022 - SPIE, the independent European leader in multi-technical services in the areas of energy and communications, is hosting today at 10 am CET its 2022 Investor Day. During this event, SPIE will outline how it is positioned to capture growth on its transforming markets and create value to all its stakeholders.

Gauthier Louette, Chairman & CEO, commented:

“The energy transition and decarbonation markets are experiencing an unprecedented acceleration. SPIE is exceptionally well-positioned to capture these opportunities as two thirds of its revenue have a positive net environmental contribution. Our sound financial structure will allow us to accelerate our M&A compounding model.

SPIE is as strong as ever, and will accelerate on growth and value creation.”

SPIE’s Investor Day agenda covers the following topics:

- In a context of energy independence challenges, rising costs of energy combined with decarbonation of the economy there is a strong momentum in Energy Transition and Digital transformation
- With 42% EU taxonomy-aligned revenue and 65% of revenue with positive Net Environmental Contribution SPIE is well-positioned to capture further growth opportunities from these trends
- SPIE’s value creation levers
- SPIE’s bolt-on M&A strategy to fuel growth and value creation
- SPIE’s workforce management, as a key consideration for growth
- Launch of a strategic review regarding UK activities

For the 2023-2025 period the Group expects:

- An annual organic growth on average of at least +4%, at historical level of inflation
- An EBITA margin improvement towards 6.7% in 2025
- A continuing cash conversion of c.100%
- Accelerating on its compounding model

These perspectives are subject to the absence of major deterioration of the macroeconomic and geopolitical context.

The live event can be accessed via the following link: <https://www.spie2022-investor-day.fr/>

About SPIE

SPIE is the independent European leader in multi-technical services in the areas of energy and communications. Our 48,000 employees are committed to achieving the energy transition and digital transformation alongside our customers.

SPIE achieved in 2021 consolidated revenues of €6.97 billion and consolidated EBITA of €427 million.

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