

**Press release****APRR results for the 1<sup>st</sup> semester 2022**

The Board of Directors of APRR met on 30 August 2022 to approve the financial statements for the first half of 2022<sup>1</sup>.

**Key Figures**

Revenue excluding construction (Ifric 12): 1,348.4 €M (+21.1%)

Ebitda: 1,031.6 €M (+23.0%)

Operating profit on ordinary activities: 783.2 €M (+34.3%)

Net profit: 534.9 €M (+30.9%)

**Consolidated revenue**

**Excluding construction**, APRR's consolidated revenue totalled 1,348.4 €M in the first semester of 2022, an increase of 21.1% from 1,113.0 €M in the first semester of 2021 and of 7.8% compared to 2019.

Starting in April 2021, revenue from commercial facilities includes APRR's share of revenue from areas operated under the Fulli brand.

Overall traffic measured by the number of kilometres travelled increased by 23.4% in the first semester of 2022 compared to the same period of 2021 and by 2.3% compared to 2019.

**Results**

Operating profit on ordinary activities amounts to 783.2 €M, a 199.9 €M (+34.3%) increase compared to the first semester of 2021.

The net financing charges amount to 49.9 €M up 4.8 €M compared to the first semester of 2021.

The Ebitda is up 192.9 €M (+23.0%) and amounts to 1 031.6 €M, this represents 76.5% of the revenue excluding construction vs 75.3% for the first semester of 2021.

The net profit is up 126.2 €M at 534.9 €M, a 30.9% increase compared to the 1<sup>st</sup> semester of 2021.

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<sup>1</sup> The statutory auditors performed a limited review of the financial statements.

## **Significant events**

On May 23rd 2022, APRR successfully placed a new €0.5 billion bond issue maturing in January 2029 for a coupon of 1.875%.

On May 18th 2022, Fitch Ratings has upgraded APRR credit rating watch status from A- stable to A- positive. On June 29th 2022, S&P confirmed APRR credit rating at A- with a stable outlook.

On June 30th 2022, APRR finalised the acquisition of Aliae, the concessionaire for the future A79 motorway in the Allier region, from Eiffage for nearly €660 million.

APRR's detailed accounts are available on the Eiffage website, [www.eiffage.com](http://www.eiffage.com).

### **Investor relations**

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