



## Success of a 500 million 6-year Sustainability-Linked Bond confirming the quality of the Carrefour signature

Carrefour today successfully placed a Sustainability-Linked bond issue, indexed to the Group's sustainability objectives, for a total amount of €500 million. The main features are as follows:

- Amount: 500 million euros
- Issuer : Carrefour SA
- Maturity and payment: October 2028
- Format: Fixed rate, bullet repayment
- Coupon : 4.1250% per annum

This issue, carried out within the framework of the Group's Euro Medium Term Note (EMTN) programme, was seven times oversubscribed, demonstrating once again the great confidence of the financial community in the quality of the Carrefour signature. This enabled a rapid placement at favorable conditions.

The 500 million euros raised will be allocated to the financing of the Group's general corporate purposes as well as to the refinancing of its debt. The bond will benefit from a "BBB" rating from Standard & Poor's.

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