

## Press release

### APRR revenue and traffic for the 3<sup>rd</sup> quarter 2022

AS AT 30 SEPTEMBER 2022

#### Consolidated revenue

<i>in millions of euro</i>	At 30/09/2019	At 30/09/2021	At 30/09/2022	Variation (%) 2022/2021	Variation (%) 2022/2019
Toll revenue	1,929.3	1,836.6	2,054.3	+11.9%	+6.5%
Revenue from retail facilities, telecommunications and other	56.5	73.8	96.6	+31.0%	+71.0%
<b>Revenue excluding Construction</b>	<b>1,985.8</b>	<b>1,910.4</b>	<b>2,150.9</b>	<b>+12.6%</b>	<b>+8.3%</b>
<i>Construction revenue (Ifric 12)*</i>	302.6	201.3	202.4 <sup>(*)</sup>	<i>ns</i>	<i>ns</i>

**Excluding Construction**, APRR's consolidated revenue totalled €2,150.9 million at 30 September 2022 versus €1,910.4 million at 30 September 2021, representing an increase of 12.6% over one year and of 8.3% compared to 2019.

Starting in April 2021, revenue from commercial facilities includes APRR's share of revenue from areas operated under the Fulli brand.

#### Traffic

<i>in millions of kilometres travelled</i>	Total network				
	At 30/09/2019	At 30/09/2021	At 30/09/2022	Variation (%) 2022/2021	Variation (%) 2022/2019
Light vehicles	15,889	14,375	16,362	+13.8%	+3.0%
Heavy goods vehicles	2,914	2,909	2,987	+2.7%	+2.5%
<b>Total</b>	<b>18,802</b>	<b>17,284</b>	<b>19,348</b>	<b>+11.9%</b>	<b>+2.9%</b>

Overall traffic measured by total vehicle kilometres travelled to 30 September 2022 went up by 11.9% over the previous year and by 2.9% compared to 2019.

Light vehicle traffic increased by 13.8% and heavy goods vehicles by 2.7% over the 9 months period.

## 3<sup>RD</sup> QUARTER 2022

### Consolidated revenue

<i>in millions of euro</i>	Q3 2019	Q3 2021	Q3 2022	Variation (%) 2022/2021	Variation (%) 2022/2019
Toll revenue	714.3	762.2	764.7	+0.3%	+7.0%
Revenue from retail facilities, telecommunications and other	20.7	35.1	37.9	+7.9%	+83.4%
<b>Revenue excluding Construction</b>	<b>735.0</b>	<b>797.3</b>	<b>802.5</b>	<b>+0.7%</b>	<b>+9.2%</b>
<i>Construction revenue (Ifric 12)*</i>	101.1	79.2	58.1 (")	<i>ns</i>	<i>ns</i>

**Excluding Construction**, APRR's consolidated revenue totalled €802.5 million in the 3<sup>rd</sup> quarter of 2022 versus €797.3 million in the 3<sup>rd</sup> quarter of 2021, an increase of 0.7% over one year and of 9.2% compared to the 3<sup>rd</sup> quarter of 2019.

### Traffic

<i>in millions of kilometres travelled</i>	Total network				
	Q3 2019	Q3 2021	Q3 2022	Variation (%) 2022/2021	Variation (%) 2022/2019
Light vehicles	6,303	6,748	6,572	-2.6%	+4.3%
Heavy goods vehicles	937	949	948	-0.1%	+1.1%
<b>Total</b>	<b>7,240</b>	<b>7,697</b>	<b>7,520</b>	<b>-2.3%</b>	<b>+3.9%</b>

Overall traffic measured by total vehicle kilometres travelled went down by 2.3% during the 3<sup>rd</sup> quarter of 2022 compared to the same period in 2021. Traffic is up 3.9% compared to the 3<sup>rd</sup> quarter of 2019.

The traffic over the quarter decreased by 2.6% for light vehicles and by 0.1% for heavy goods vehicles.

\* Note: the application of Ifric 12 from 1 January 2009 requires the recognition of revenue generated by Construction activities, which corresponds to infrastructure construction services performed by the concession operator for the account of the concession grantor, this work being entrusted to third parties and recognised using the percentage of completion method.

\*\* Construction revenue does not incorporate the capex realised by ALIAE, a 99.9% subsidiary of APRR since 01/07/22, on the A79 project for an amount of €43.1M (between 01/07/2022 and 30/09/2022).

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