

Successful issue of two bonds, totalling €1,100 million

Rueil-Malmaison (France), November 3rd, 2022 - Schneider Electric has successfully issued 2 bonds with a large oversubscription.

This transaction is part of the financing of the acquisition of the remaining minority share capital of AVEVA that Schneider Electric does not already own. The 2 bonds have an option to be repaid in case the acquisition is not completed.

The details of the issuance are the following:

Amount	€500 million	€600 million
Maturity	5 years	10 years
Coupon	3.25%	3.5%
Yield	3.263%	3.581%

About Schneider Electric

Schneider's purpose is to **empower all to make the most of our energy and resources, bridging progress and sustainability** for all. We call this **Life Is On**.

Our mission is to be your **digital partner for Sustainability and Efficiency**.

We drive digital transformation by integrating world-leading process and energy technologies, end-point to cloud connecting products, controls, software and services, across the entire lifecycle, enabling integrated company management, for homes, buildings, data centers, infrastructure and industries.

We are the **most local of global companies**. We are advocates of open standards and partnership ecosystems that are passionate about our shared **Meaningful Purpose, Inclusive and Empowered** values.

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