

Carrefour successfully prices €350 million tap on its outstanding October 2028 Sustainability-Linked Bond

Carrefour announces that it has successfully priced a tap offering on its outstanding Sustainability-Linked Bond tranche due October 2028, bearing interest at an annual rate of 4.125%, increasing the total principal amount by €350 million fixed rate notes to €850 million.

The Notes are being issued off the company's Euro Medium Term Note Programme.

The transactions enable the company to average down the cost of its recently issued 2028 bonds and extend the average maturity of its debt.

Carrefour intends to use the net proceeds of the offerings for general corporate purposes.

CONTACTS

Financial Communication & Investor Relations
Sébastien Valentin, Anthony Guglielmo, Louise Brun
Shareholder Relations
Media Relations

Tel: +33 (0)1 64 50 79 81

Tel: 0 805 902 902 (Toll-free in France)

Tel: +33 (0)1 58 47 88 80