



## COMPAGNIE DES ALPES ANNOUNCES A NEW PARTICIPATORY LOAN FOR 42,7 MILLION EUROS

Paris, 29 December 2022 - After having concluded a €300m syndicated RCF (Revolving Credit Facility) in June 2022 and a new €200m Term Loan on 16 December 2022, the Group is pleased to announce that it has signed on 28 December 2022, a new 8-year participatory loan financing (*Prêt Participatif Relance*) for 42,7 million euros.

This new loan is intended to participate in the financing of the Group's investments in the coming years. It does not provide for any restrictions regarding dividend distributions or M&A transactions. Following a 4-year grace period, this financing will be reimbursed on a linear basis between year 4 and year 8. The pool of lenders consists of BNP Paribas and Amundi.

### Upcoming events and releases:

- 2021/2022 3<sup>rd</sup> quarter sales: Thursday, July 21, 2022, after stock market close
- 2021/2022 4<sup>th</sup> quarter sales: Thursday, October 20, 2022, after stock market close
- 2021/2022 annual results: Tuesday, December 6, 2022, before stock market open

[www.compagniedesalpes.com](http://www.compagniedesalpes.com)

Since it was founded in 1989, Compagnie des Alpes (CDA) has established itself as an uncontested leader in the leisure industry. Today, the Group operates 10 prestigious ski resorts and 13 renowned leisure parks, using an integrated approach that combines operational excellence and quality to achieve the Very High Satisfaction of its customers but also the local communities in which it is present. Compagnie des Alpes also exports its expertise, offering consulting and assistance services to projects in diverse regions around the world.

Compagnie des Alpes has, in addition, leveraged its expertise to adapt to changing patterns of consumption: an active force in the renovation of mountain lodging, it has also developed a network of real estate agencies, is developing its own thematic hotels adjacent to its parks with nationwide appeal and, since 2018, is the number 1 tour operator specializing in the online sale of ski holiday packages in France.

Over the course of the financial year ended September 30, 2022, the Group welcomed more than 22 million guests and generated sales of €959 M.

With nearly 5,000 employees, Compagnie des Alpes works with its partners to build projects that generate unique experiences, the opposite of a standardized concept. Exceptional leisure activities for everyone.

- Ski Areas operated by CDA: La Plagne, Les Arcs, Peisey-Vallandry, Tignes, Val d'Isère, Les Menuires, Méribel, Serre Chevalier, Flaine, Samoëns – Morillon - Sixt Fer-à-Cheval
- Leisure Parks operated by CDA: In France: Parc Astérix, Futuroscope, Walibi Rhône-Alpes, Grévin Paris, France Miniature; in Belgium: Walibi Belgium, Aqualibi, Bellewaerde Park, Bellewaerde Aquapark; in the Netherlands: Walibi Holland; in Switzerland: Chaplin's World; in Austria: Familypark.
- Transversal expertise: Travelfactory, Travelski Express, CDA Agences Immobilières, CDA Management, CDA Productions, Ingélo, Evolution 2



CDA is included in the CAC All-Shares, CAC All-Tradable, CAC Mid & Small, and CAC Small.  
ISIN: FR0000053324; Reuters: CDAF.PA; FTSE: 5755 Recreational services

### Compagnie des Alpes:

Alexia CADIOU – Group CFO:

+33 1 46 84 88 97

[alexia.cadiou@compagniedesalpes.fr](mailto:alexia.cadiou@compagniedesalpes.fr)

Sandra PICARD – Head of Communications, Brand & CSR +33 1 46 84 88 53

[sandra.picard@compagniedesalpes.fr](mailto:sandra.picard@compagniedesalpes.fr)

Alexis d'ARGENT – Head of Investor Relations

+33 1 46 84 88 79

[alexis.dargent@compagniedesalpes.fr](mailto:alexis.dargent@compagniedesalpes.fr)

eCorpus : Xavier YVON – Media Relations:

+33 6 88 29 72 37

[xavier.yvon@corp-us.fr](mailto:xavier.yvon@corp-us.fr)