



Press release
06 January 2023

Engie's new €2.75 billion Green Bond issuance

On January 4th, ENGIE successfully closed a triple-tranche Green Bond issuance for a total amount of €2.75 billion.

The respective terms of the tranches are the following:

- €1 billion, 7 years, with a coupon of 3.625%
- €1 billion, 12 years, with a coupon of 4.00%
- €750 million, 20 years, with a coupon of 4.25%

This transaction delivers an average coupon of 3.93% for an average duration of 12.4 years.

It anticipates a substantial part of the ENGIE's financing needs for 2023 and strengthens the group's liquidity.

Supported by total demand peaking well above €9 billion across the three tranches, the bonds were priced in line with the secondary market levels, with no new issue premium, while retaining a strong level of oversubscription at the closing (2.4x).

The bonds are issued in accordance with ENGIE strategy-aligned "Green Bond Framework", by which the Group undertakes to use the funds only to finance sustainable, socially responsible projects with a positive impact on the environment.

Since 2014, ENGIE issued €17.65 billion of Green bonds.

Pierre-François Riolacci, Executive Vice President Finance of Engie Group, said : "*We are delighted of the great success of this new bonds issuance, especially given their long duration up to 20 years. It demonstrates the strong confidence of institutional investors in ENGIE's strategy, the proven robustness of its credit metrics, as well as its leadership in green finance*".



About ENGIE

Our group is a global reference in low-carbon energy and services. Together with our 101,500 employees, our customers, partners and stakeholders, we are committed to accelerate the transition towards a carbon-neutral world, through reduced energy consumption and more environmentally-friendly solutions. Inspired by our purpose (“raison d’être”), we reconcile economic performance with a positive impact on people and the planet, building on our key businesses (gas, renewable energy, services) to offer competitive solutions to our customers. Turnover in 2021: 57.9 billion Euros. The Group is listed on the Paris and Brussels stock exchanges (ENGI) and is represented in the main financial indices (CAC 40, Euronext 100, FTSE Eurotop 100, MSCI Europe) and non-financial indices (DJSI World, DJSI Europe, Euronext Vigeo Eiris - Eurozone 120/ Europe 120/ France 20, MSCI EMU ESG screened, MSCI EUROPE ESG Universal Select, Stoxx Europe 600 ESG, and Stoxx Global 1800 ESG).

ENGIE HQ Press contact:

Tel. France : +33 (0)1 44 22 24 35

Email: engiepress@engie.com

 [ENGIEpress](#)

Investor relations contact:

Tel. : +33 (0)1 44 22 66 29

Email: ir@engie.com