

Thales: Reduction of capital by cancellation of treasury shares

As announced on March 8, 2023, the Board of directors decided to reduce the share capital of Thales by cancelling 3,201,169 treasury shares held in registered form, representing 1.5% of its share capital, effective March 13, 2023.

This decision was taken by the Board of directors held on March 7, 2023, upon the authorisation of the extraordinary general meeting of May 6, 2021.

The shares were bought back between April 1st, 2022 and February 15, 2023 as part of the buyback program announced on March 3, 2022.

The share capital of Thales now amounts to 630,630,420 euros, divided into 210,210,140 shares of 3 euros nominal value.

This operation has no impact on Thales' consolidated accounts nor on the net earnings per share.

The information on the total number of voting rights and shares as well as the shareholding structure will be updated accordingly on the website:

- Section "Monthly statement on share capital and voting rights": <https://www.thalesgroup.com/en/investor/regulated-information>
- Section "Share and shareholding": <https://www.thalesgroup.com/en/investor/retail-investors/share-and-shareholding>

About Thales

Thales (Euronext Paris: HO) is a global leader in advanced technologies, investing in digital and "deep tech" innovations – connectivity, big data, artificial intelligence, cybersecurity and quantum technologies – to build a confident future crucial for the development of our societies. The Group provides its customers – businesses, organizations and governments – in the defense, aeronautics, space and digital identity and security domains with solutions, services and products that help them fulfill their critical role, consideration for the individual being the driving force behind all decisions.

Thales has 77,000¹ employees in 68 countries. In 2022, the Group generated sales of €17.6 billion.

¹ Excluding Transport business, which is being divested