

PARIS, MARCH 22, 2023

Filing of the 2022 Universal Registration Document

Imerys (the “Company”) filed on March 22, 2023 with the Autorité des Marchés Financiers (the “AMF”), its 2022 Universal Registration Document including:

- the annual financial report,
- the management report, including the report of the Board of Directors on corporate governance,
- the draft agenda and draft resolutions which will be submitted to the Ordinary and Extraordinary Shareholders' General Meeting to be held on May, 10 2023,
- the description of the Company's buyback program of its own shares, as well as
- any information required pursuant to the reporting obligations set forth in the prospectus dated May 11, 2021 relating to the Sustainability-Linked Bond issue for a principal amount of euros 300 million, due on July 15, 2031 and bearing an annual coupon of 1%.

The 2022 Universal Registration Document is available to the public free of charge under the conditions provided by applicable regulations and may be consulted on the Group's website www.imerys.com. It is also available on the AMF's website (www.amf-france.org).

In accordance with applicable regulations, the annual financial report filed with the AMF was prepared in French in ESEF format (European Single Electronic Format). The version available on the Group's website is its unchanged reproduction in PDF format.

The world's leading supplier of mineral-based specialty solutions for industry with €4.3 billion in revenue and 14,000 employees in 2022. Imerys delivers high value-added, functional solutions to a great number of sectors, from processing industries to consumer goods. The Group draws on its understanding of applications, technological knowledge and expertise in material science to deliver solutions by benefiting its mineral resources, synthetic minerals and formulations. Imerys' solutions contribute essential properties to customers' products and their performance, including heat resistance, hardness, conductivity, opacity, durability, purity, lightness, filtration, absorption and water repellency. Imerys is determined to develop responsibly, in particular by fostering the emergence of environmentally-friendly products and processes.

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