



## Results of the public share buyback offer initiated by LISI for its own shares

Grandvillars, May 10, 2023

On 10 May 2023, the French financial market authority (the “**AMF**”) published a notice announcing the results of the public buyback offer initiated by LISI (the “**Company**”) for its own shares (the “**Share Buyback Offer**”).

The Share Buyback Offer was open between April 20, 2023 to May 9, 2023, inclusive, and offered the shareholders of LISI to buy back their LISI shares, in a maximum aggregate number of 7,576,004 shares at a price per share of 27.00 € (after payment of the dividend of 0.15 euro with respect to 2022 financial year which occurred on April 19, 2023).

Considering that the number of shares tendered to the Share Buyback Offer, i.e., 11,495,024 shares, is higher than the maximum number of 7,576,004 shares which the Company had committed to buy back, a pro-rata reduction of the buyback requests has been carried out, in accordance with the provisions of Article R.225-155 of the French Commercial Code.

The Company will hence buy back 7,576,004 of its own shares for an amount of 204,552,108 euros.

It is planned that:

- the settlement and delivery of the Share Buyback Offer will take place on May 15, 2023; and
- the shares bought back as part of the Share Buyback Offer will be cancelled on May 15, 2023.

Following cancellation, the share capital of the Company will be reduced to 18,615,325.20 made up of 46,538,313 shares.

### About LISI Group:

LISI is a global industrial group, specializing in the manufacture of high value-added assembly solutions and components for the aerospace, automotive and medical sectors. As a partner of the world's leading players and thanks to the commitment of more than 9,600 employees in 13 countries on 4 continents, LISI innovates and invests in the research and development of tomorrow's products to meet the needs of its clients, particularly in terms of quality, safety and performance.

The LISI Group differentiates itself by focusing on two strategic areas: innovation and operational excellence, while integrating a strong CSR culture.

### Contact

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