



EUROPACORP

PRESS RELEASE

Report on the General Meeting of the 12 September 2023

Saint-Denis, 14 September 2023 – EuropaCorp’s ordinary and extraordinary General Shareholders’ Meeting was held on the 12th of September, at the Club de l’Etoile in Paris. Attendees were:

- Mr Axel Duroux, CEO;
- Mr Vincent Teyssot, CFO;
- Messrs Arnaud Malivoire and Olivier Juramie, Auditors;
- Mr Arnaud de Senilhes, Counsel of the Company;

All the resolutions have been adopted.

Details of the votes by resolution are presented in the appendix.

ABOUT EUROPACORP

Founded in 1999, EuropaCorp has grown to become the leading film and series production studio in Europe. The Group’s international activities cover the entire film value chain with expertise in production, theatrical distribution, international sales, TV, video & VOD, and music publishing. EuropaCorp is able to ensure creativity and quality throughout the lifecycle of its films and television projects. The Group has produced or co-produced more than 120 films and has distributed more than 160 of them in French cinemas. Since 1999, it has produced 10 of the 20 biggest French hits internationally and 22 films among the 70 French productions with the most international admissions (source: Le film français – May 17, 2019). The Group has also been active since 2010 in the production of TV series and single titles for platforms worldwide.

EuropaCorp was created by the director, screenwriter and producer Luc Besson.

More information on www.europacorp.com

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EuropaCorp is listed on Euronext Growth Paris
ISIN Code: FR0010490920 – MNEMO Code: ALECP

APPENDIX

Detail of the votes cast

The shareholders who were present or represented at the meeting held a total of 103,382,494 (84.02%), which constitutes a sufficient quorum for both the ordinary and extraordinary sessions of the meeting.

<i>Resolution</i>	<i>Subject</i>	<i>% votes for</i>	<i>% votes against</i>	<i>% votes abstention</i>	<i>Results</i>
1	Approval of the parent company financial statements for the year ended March 31, 2023;	99,996%	0,004%	0,064%	Resolution adopted
2	Approval of the consolidated financial statements for the year ended March 31, 2023;	99,996%	0,004%	0,064%	Resolution adopted
3	Appropriation of earnings for the year ended March 31, 2023;	99,952%	0,048%	0,021%	Resolution adopted
4*	Approval of the Statutory Auditors' special report prepared in accordance with Article L. 225-40 of the French Commercial Code on related party agreements referred to in Article L. 225-38 of the French Commercial Code and approval of such agreements	99,670%	0,330%	0,153%	Resolution adopted
5*	Approval of the Statutory Auditors' special report on regulated agreements and approval of said agreements as provided for in Article L. 225-42 of the Commercial Code	99,670%	0,330%	0,153%	Resolution adopted
6	Authorization for the Company to buy back its own shares	99,654%	0,346%	0,069%	Resolution adopted
7	Delegation of authority to the Board of Directors to decide on the issue, with preferential subscription rights, of ordinary shares and/or securities giving immediate and/or future access to the Company's capital or to debt securities	99,698%	0,302%	0,069%	Resolution adopted
8	Delegation of authority to the Board of Directors to decide on the issue, by public offering, without preferential subscription rights, of ordinary shares and/or securities giving immediate and/or future access to the Company's capital or to debt securities	99,622%	0,378%	0,084%	Resolution adopted
9	Delegation of authority to the Board of Directors to decide on the issue, with cancellation of preferential subscription rights, of ordinary shares and/or securities giving immediate and/or future access to the Company's share capital or to debt securities in the context of an offer referred to in Article L. 411-2 of the French Monetary and Financial Code	99,620%	0,380%	0,069%	Resolution adopted
10	Authorization for the Board of Directors to set the price of issues of ordinary shares or securities without shareholders' pre-emptive subscription rights, up to a maximum of 10% of the capital per year	99,605%	0,395%	0,069%	Resolution adopted

<i>Resolution</i>	<i>Subject</i>	<i>% votes for</i>	<i>% votes against</i>	<i>% votes abstention</i>	<i>Results</i>
11	Authorization for the Board of Directors to increase, in accordance with Article L. 225-135-1 of the French Commercial Code, the number of shares to be issued in connection with issues carried out while maintaining or cancelling shareholders' preferential subscription rights	99,673%	0,327%	0,112%	Resolution adopted
12	Delegation of authority to the Board of Directors to carry out a capital increase, with cancellation of shareholders' preferential subscription rights, reserved for employees of the Company or of companies affiliated to it	99,604%	0,396%	0,069%	Resolution adopted
13	Overall limit on cash issue authorizations	99,980%	0,020%	0,115%	Resolution adopted
14	Delegation of powers to the Board of Directors to increase the share capital by issuing ordinary shares or securities giving access to the Company's capital as consideration for securities tendered in connection with a public exchange offer initiated by the Company	99,641%	0,359%	0,069%	Resolution adopted
15	Delegation of powers to the Board of Directors to decide on the issue of ordinary shares of the Company up to a limit of 10% of the share capital, in consideration of contributions in kind granted to the Company	99,638%	0,362%	0,069%	Resolution adopted
16	Delegation of powers to the Board of Directors to issue securities giving access to the Company's capital, without preferential subscription rights, in the context of an exchange of financial securities	99,613%	0,387%	0,069%	Resolution adopted
17	Authorization for the Board of Directors to grant stock options to employees or officers of the Company and of related companies	99,612%	0,388%	0,069%	Resolution adopted
18	Authorization to the Board of Directors to grant existing and/or newly issued shares of the Company free of charge to employees or officers of the Company and of related companies	99,439%	0,561%	0,069%	Resolution adopted
19	Delegation of powers to the Board of Directors to increase the share capital by incorporation of premiums, reserves, profits or other items	99,967%	0,033%	0,069%	Resolution adopted
20	Authorization to the Board of Directors to reduce the share capital by cancelling shares	99,707%	0,293%	0,112%	Resolution adopted
21	Powers for formalities	99,990%	0,010%	0,113%	Resolution adopted

(*) For those resolutions, the shares held by Front Line Mr. Luc Besson (for a total of 15,600,226 shares) were not taken into account when calculating the quorum and the votes cast.