

Thales finalizes the financing of its contemplated Imperva acquisition, issuing a €1.8bn bond

Thales (Euronext Paris : HO) has launched today a 3-tranche bond issue for a total amount of €1.8 billion, aimed to finance the Imperva acquisition, announced on July 25.

This new issuance is in the form of:

- A 2-year €600 million tranche, at fixed rate with a 4% coupon;
- A 5-year €600 million tranche, at fixed rate with a 4.125% coupon;
- A 8-year €600 million tranche, at fixed rate with a 4.25% coupon.

This issue, widely subscribed by a diversified investor base, confirms the confidence of the market in the creditworthiness of the Group, which is rated A2 (outlook: stable) by Moody's and A- (outlook: stable) by S&P Global Ratings.

The placement of this issue was led by BNP Paribas, Crédit Agricole Corporate & Investment Bank and Deutsche Bank (global coordinators), alongside HSBC, J.P. Morgan, Natixis, Santander, Société Générale, UniCredit, Barclays, BBVA, CIC, Citibank and Commerzbank as bookrunners.

About Thales

Thales (Euronext Paris: HO) is a global leader in advanced technologies within three domains: Defense & Security, Aeronautics & Space, and Digital identity & Security. It develops products and solutions that help make the world safer, greener and more inclusive.

The Group invests close to €4 billion a year in Research & Development, particularly in key areas such as quantum technologies, Edge computing, 6G and cybersecurity.

Thales has 77,000¹ employees in 68 countries. In 2022, the Group generated sales of €17.6 billion.

¹ These figures do not include the Transport business, which is currently being divested.

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