



Press release

Saint-Quentin-Fallavier – January 15, 2024 – 6pm

● **2023 TURNOVER : + 4.9% - At constant scope: -1.8%**

In thousands of euros		2023	2023 constant scope*	2022	Variation 2023/2022	Variation 2023 constant scope* /2022
<b>Total at 31 December – according to IFRS 15</b>		<b>580,950</b>	<b>544,131</b>	<b>553,859</b>	<b>4.9%</b>	<b>-1.8%</b>
1 <sup>st</sup> quarter		170,513	157,411	142,682	19.5%	10.3%
2 <sup>nd</sup> quarter		153,152	141,955	144,871	5.7%	-2.0%
3 <sup>rd</sup> quarter		130,520	121,809	130,168	0.3%	-6.4%
4 <sup>th</sup> quarter		126,765	122,956	136,138	-6.9%	-9.7%
<b>Breakdown by business:</b>						
Mecafer and Domac, equipment and tools		34,164	34,164	37,327	-8.5%	-8.5%
Odrea (Dipra / Rousseau), pumps, technical plumbing accessories and taps		71,395	71,395	70,548	1.2%	1.2%
Isocel, supply of components to OEMs		9,711	9,711	10,543	-7.9%	-7.9%
Aello, equipment for swimming pools		19,103	19,103	20,309	-5.9%	-5.9%
DPI*, plastic piping for wet and dry networks		41,950	5,131	9,070	-	-43.4%
Jetly, pumps, tanks and lifting stations		62,467	62,467	59,127	5.6%	5.6%
Thermador, accessories for central heating solar and domestic water		96,729	96,729	102,265	-5.4%	-5.4%
Pbtub	Heating - cooling surfaces and piping systems	26,367	26,367	28,838	-8.6%	-8.6%
Thermacome		19,687	19,687	22,583	-12.8%	-12.8%
Axelair, ventilation equipment and accessories		7,226	7,226	7,199	0.4%	0.4%
Sferaco, valves, meters and connectors		79,048	79,048	73,626	7.4%	7.4%
Sectoriel, motorised valves and air compressors		29,492	29,492	29,538	-0.2%	-0.2%
Distrilabo, measurement and control		6,728	6,728	6,335	6.2%	6.2%
FGinox stainless steel connectors, flanges, valves and accessories		16,583	16,583	17,688	-6.2%	-6.2%
Syveco, international		34,742	34,742	33,950	2.3%	2.3%
Sodeco valves, industrial valves		25,167	25,167	24,556	2.5%	2.5%
Other structures		391	391	357	9.5%	9.5%

\* 2023 turnover: with acquisition of DPI on October 31, 2022 by Thermador Groupe. Its turnover is consolidated since November 1<sup>st</sup>, 2022.