

Solocal Group has obtained the agreement of Bond and Mini Bond holders to postpone to February 29, 2024 the payment of coupons due in June, September and December 2023

Solocal Group (the "**Company**") announced on December 20, 2023 that it had obtained the agreement of the required majority of the holders of the Bonds and Mini Bonds to defer the payment of the coupons due in June 2023, September 2023 and December 2023 until January 30, 2024.

The Company announces today it has received the agreement of the required majority of the holders of the Bonds and Mini Bonds to defer the payment of these coupons until February 29, 2024.

"**Bonds**" means the €176,689,747.06 aggregate principal amount (as of 31 December 2022) of the bonds bearing interests at Euribor rate (three-month Euribor rate floored at 1%) + 7% spread and with maturity date at 15 March 2025 (ISIN: FR0013237484) issued by Solocal Group.

"**Mini Bonds**" means the €18,743,702.88 aggregate principal amount (as of 31 December 2022) of the bonds bearing interests at Euribor rate (three-month Euribor rate floored at 1%) + 7% spread and with maturity date at 15 March 2025 (ISIN: FR0013527744) issued by Solocal Group.

"**RCF**" refers to the revolving credit facility in a principal amount of €34,000,000 bearing interest at Euribor (with Euribor rate floored at 0%) + 5% margin.



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