

Neuilly-sur-Seine, 26 February 2024

Peugeot Invest launches the sale of its stake in Groupe SEB

Following an initial investment in 2004 and the sale of 1.0% of the share capital in July 2020, Peugeot Invest announces the launch of the disposal of the remainder of its stake in Groupe SEB, i.e. 2,223,674 shares, representing approximately 4.02% of the share capital at 31 December 2023, via an institutional private placement by way of an accelerated book-building process.

For the past twenty years, Peugeot Invest has been supporting the development of Groupe SEB, the world leader in small domestic equipment based on a strong portfolio of iconic brands and a strategy focused on innovation. This disposal is part of Peugeot Invest's portfolio rotation strategy.

Following this transaction, Peugeot Invest will no longer hold any Groupe SEB shares.

The book-building will start immediately, and the final terms of the placement will be announced after the closing of the accelerated book-building process. The settlement and delivery of the shares is expected to take place on 29 February 2024.

Groupe SEB shares are listed on the regulated market of Euronext in Paris (ISIN FR0000121709).

Goldman Sachs Bank Europe SE and Natixis are acting as Joint Bookrunners on the transaction.

This press release does not constitute an offer to purchase shares, and this sale of shares constitutes an offer reserved for qualified investors as provided for by article L.411-2-1° of the French Monetary and Financial Code.

ABOUT PEUGEOT INVEST

Peugeot Invest is an investment company listed on Euronext and is majority-owned by Etablissements Peugeot Frères. Through its Peugeot 1810 subsidiary, Peugeot Invest is one of the leading shareholders in Stellantis and Forvia, and it follows a minority and long-term investment strategy. Peugeot Invest has shareholdings in listed companies (SPIE, LISI), unlisted companies (International SOS, Rothschild & Co), co-investments (Archimed, JAB Holding) and investment funds.

INVESTOR RELATIONS

Sébastien COQUARD

sebastien.coquard@peugeot-invest.com +33 1 84 138 720

PRESS CONTACT

Leslie JUNG-ISENWATER

peugeotinvest@image7.fr +33 6 78 700 555



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